



SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

Statement of Standalone / Consolidated Unaudited / Audited Results for the Quarter and for the Year Ended 31/03/2012 (Rs. in lacs)

Sr. No.	PARTICULARS	3 MONTHS ENDED (UNAUDITED)			Year Ended (AUDITED)		Consolidated Year ended (AUDITED)	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011	31.03.2012	31.03.2011
1	Income from operations							
	(a) Net sales/income from operations							
	Gross Sales	85613	63376	73899	270868	236836	318754	245947
	Less : Excise Duty	4745	3793	3952	15424	15155	16182	15350
	Net Sales	80868	59583	69947	255444	221681	302572	230597
	(b) Other operating income	-	-	-	-	-	-	-
	Total income from operations (net)	80868	59583	69947	255444	221681	302572	230597
2	Expenses							
	(a) Cost of materials consumed	45540	46768	50327	179351	160178	206314	165726
	(b) Purchases of stock-in-trade	4389	4500	3630	15684	10944	32515	14461
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	11448	(5532)	(3749)	(24)	(7173)	(3685)	(9509)
	(d) Employee benefits expense	4864	2446	3728	12650	11550	13955	11831
	(e) Depreciation and amortisation expense	1412	980	2661	4731	5124	5986	5469
	(f) Other expenses	7267	7037	7998	28199	28038	30396	28820
	Total expenses	74920	56199	64595	240591	208661	285481	216798
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	5948	3384	5352	14853	13020	17091	13799
4	Other income	41	1	79	90	49	90	49
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	5989	3385	5431	14943	13069	17181	13848
6	Finance costs	4006	1925	1676	9382	6054	11554	6712
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	1983	1460	3755	5561	7015	5627	7136
8	Exceptional items	-	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	1983	1460	3755	5561	7015	5627	7136
10	Tax expense							
	Current	152	117	232	509	543	509	543
	Deferred	(350)	20	(490)	(146)	(202)	(141)	(154)
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	2181	1323	4013	5198	6674	5259	6747
12	Extraordinary items (net of tax expense Rs. __Lakhs)	-	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	2181	1323	4013	5198	6674	5259	6747
14	Share of profit / (loss) of associates*	-	-	-	-	-	-	-
15	Minority interest *	-	-	-	-	-	(28)	(34)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	2181	1323	4013	5198	6674	5231	6713
17	Paid-up equity share capital (Face Value of Rs. 10/- each)	4383	4383	4383	4383	4383	4383	4383
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	43841	38643	43976	38716
19.i	Earnings per share (before extraordinary items) (of Rs. each) (not annualised):							
	(a) Basic	4.98	3.02	10.81	11.86	19.13	12.00	19.34
	(b) Diluted	4.98	3.02	10.81	11.86	19.13	12.00	19.34
19.ii	Earnings per share (after extraordinary items) (of Rs. each) (not annualised):							
	(a) Basic	4.98	3.02	10.81	11.86	19.13	12.00	19.34
	(b) Diluted	4.98	3.02	10.81	11.86	19.13	12.00	19.34

Segment wise Revenue, Results and Capital Employed

1.	Segment Revenue						
	(a) Steel Products	67701	39977	51725	190463	161816	238348
	(b) Lighting Products	17912	23399	22174	80405	75020	80406
	Total	85613	63376	73899	270868	236836	318754
	Less: Inter-Segment Revenue	-	-	-	-	-	-
	Less: Excise Duty	4745	3793	3952	15424	15155	16182
	Net sales/income from operations (Net of Excise Duty)	80868	59583	69947	255444	221681	302572
2.	Segment Results						
	Profit(+)/Loss(-) before tax and Finance cost from each Segment wise :						
	(a) Steel Products	2800	1409	2806	6758	5653	8997
	(b) Lighting Products	3189	1976	2625	8185	7416	8184
	Total	5989	3385	5431	14943	13069	17181
	Less:						
	(1) Finance Cost	4006	1925	1676	9382	6054	11554
	(2) Other un-allocable expenditure net off	-	-	-	-	-	-
	(3) Un-allocable income	-	-	-	-	-	-
	Total Profit before Tax	1983	1460	3755	5561	7015	5627
3.	Capital Employed (Segment Assets - Segment Liabilities)						
	(a) Steel Products	97687	97950	89110	97687	89110	141898
	(b) Lighting Products	50377	53978	46048	50377	46048	50377
	Total	148064	151928	135158	148064	135158	192275

Select Information for the Quarter and for the Year ended 31/03/2012

Sr. No.	PARTICULARS	3 MONTHS ENDED			YEAR ENDED	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding	15775068	16519607	16519607	15775068	16519607
	- Number of shares	35.99%	37.69%	37.69%	35.99%	37.69%
2	Promoters and Promoter Group Shareholding **					
	a) Pledged / Encumbered					
	- Number of shares	2633000	5773000	3965000	2633000	3965000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	9.38%	21.14%	14.52%	9.38%	14.52%
	- Percentage of shares (as a % of the total share capital of the company)	6.01%	13.17%	9.05%	6.01%	9.05%
	b) Non - encumbered					
	- Number of shares	25423182	21538643	23346643	25423182	23346643
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	90.62%	78.86%	85.48%	90.62%	85.48%
	- Percentage of shares (as a % of the total share capital of the company)	58.00%	49.14%	53.26%	58.00%	53.26%
		43831250	43831250	43831250	43831250	43831250
	Particulars	3 months ended (31/03/2012)				
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter			NIL		
	Received during the quarter			5		
	Disposed of during the quarter			5		
	Remaining unresolved at the end of the quarter			NIL		

Standalone / Consolidated Statement of Assets and Liabilities (Rs. in lacs)

Sr. No.	PARTICULARS	AS AT YEAR ENDED (AUDITED)		CONSOLIDATED AS AT YEAR ENDED (AUDITED)	
		31.03.2012	31.03.2011	31.03.2012	31.03.2011
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	(a) Share capital	4383	4383	4383	4383
	(b) Reserves and surplus	62446	57253	62581	57326
	(c) Money received against share warrants	1519	1519	1519	1519
	Sub-total - Shareholders' funds	68348	63155	68483	63228
2	Share application money pending allotment	-	-	4395	-
3	Minority interest *	-	-	4305	4405
4	Non-current liabilities				
	(a) Long-term borrowings	35476	33765	61965	49825
	(b) Deferred tax liabilities (net)	5233	5379	5285	5427
	(c) Other long-term liabilities	492	455	493	455
	(d) Long-term provisions	1290	1233	1329	1253
	Sub-total - Non-current liabilities	42491	40832	69072	56960
5	Current liabilities				
	(a) Short-term borrowings	39006	32858	47898	39766
	(b) Trade payables	7554	4606	12620	6054
	(c) Other current liabilities	10371	11571	11041	11764
	(d) Short-term provisions	2133	4198	2151	4226
	Sub-total - Current liabilities	59064	53233	73710	61810
	TOTAL - EQUITY AND LIABILITIES	169903	157220	219965	186403
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets	85863	80677	119776	106322
	(b) Goodwill on consolidation *	-	-	-	-
	(c) Non-current investments	5018	5022	20	26
	(d) Deferred tax assets (net)	-	-	-	-
	(e) Long-term loans and advances	-	-	57	128
	(f) Other non-current assets	-	-	-	-
	Sub-total - Non-current assets	90881	85699	119853	106476
2	Current assets				
	(a) Current investments	-	-	-	-
	(b) Inventories	37749	35789	55317	43127
	(c) Trade receivables	33563	26992	34331	29923
	(d) Cash and cash equivalents	2079	2512	2675	3409
	(e) Short-term loans and advances	5098	5678	7257	2918
	(f) Other current assets	533	550	532	550
	Sub-total - Current assets	79022	71521	100112	79927
	TOTAL - ASSETS	169903	157220	219965	186403

Notes:

- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto third quarter of the current financial year.
- The Board of Directors has not recommended dividend for the year ended 31st March, 2012.
- The Audited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 28th May, 2012.
- The previous year's/periods' figures have been regrouped to be in conformity with the Revised Schedule VI of The Companies Act, 1956.
- Audited Financial Results of Surya Global Steel Tubes Limited for the financial year ended 30.09.2011 (1.10.2010 to 30.09.2011) has been taken for Consolidation of Audited Results of the Company.
- As on 31st March, 2012, 5,00,00,000 Equity Shares of Rs. 10/- each of Surya Global Steel Tubes Limited are held by the Company & extent of holding is 53.73%.
- Material Changes between the end of the financial year of the Subsidiary and the end of the financial year of Surya Roshni Limited in respect of Subsidiary;s : Fixed Assets acquired - Rs.3,75,74,771/-, Investments sold - Rs. NIL, Lending - NIL, Share Capital Change: (Redeemable Optionally Convertible Preference Shares of Rs.100/-each) : Rs.43,95,50,000/-
- The Company has outstanding 54,75,000 optionally convertible warrants as on date.

For SURYA ROSHNI LIMITED
SD/-
J.P. Agarwal

Place : New Delhi

Dated : 28 May, 2012

Chairman & Managing Director